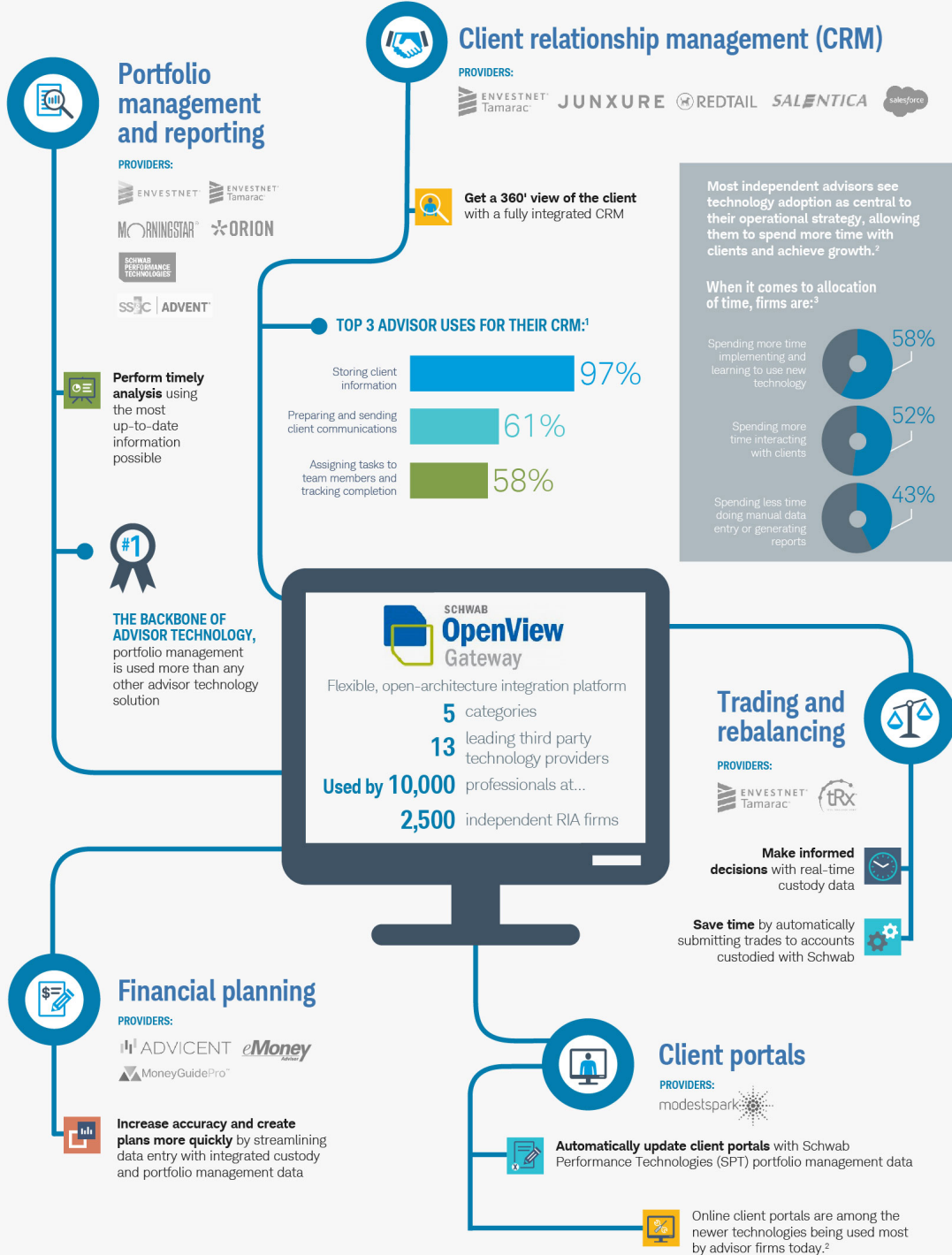


# Schwab Intelligent Integration®

HELPING INDEPENDENT ADVISORS MAXIMIZE EFFICIENCY



SOURCES:  
<sup>1</sup> SOLUTIONS, 2012 CRM survey  
<sup>2</sup> SOLUTIONS, 2015  
<sup>3</sup> IADS, November 2015

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