








Schwab Advisor Center's move money tool

Schwab Advisor Center® is the fastest, most secure way to complete critical tasks like move money requests for both you and your clients.

- **Fast.** Streamline your workflow by eliminating paper and significantly reducing errors and delays. Clients can approve transactions instantly on their mobile devices with eAuthorization, or you can generate a prefilled PDF for your client's signature and approval.
- **Secure.** Reduce fraud with online and mobile security features, including two-factor authentication and eAuthorization.
- **Convenient.** Monitor the status of all transactions on Schwab Advisor Center. Wires sent using the move money tool benefit from same-day processing cutoff times and priority status.

Here's an at-a-glance view of how Schwab Advisor Center can help you support different types of money movements on behalf of your clients.

Transactions	Use move money tool to/for	Key features	eAuthorization
Journals 	<ul style="list-style-type: none"> ▪ Transfer money between Schwab accounts ▪ One-time, frequent, or recurring transfers or payments 	<ul style="list-style-type: none"> ▪ Funds available immediately when sent on a business day ▪ Can be scheduled in advance ▪ Free 	
MoneyLink® 	<ul style="list-style-type: none"> ▪ Transfer money from a Schwab account to an account at another institution ▪ One-time, frequent, or recurring transfers or payments 	<ul style="list-style-type: none"> ▪ Funds normally delivered the next business day ▪ Can be scheduled in advance ▪ Free 	Not applicable; client authorization not required once MoneyLink setup is complete
Wires 	<ul style="list-style-type: none"> ▪ Transfer money from a Schwab account to an account at another institution ▪ Time-critical payments 	<ul style="list-style-type: none"> ▪ Priority status; extended cutoff hours for same-day processing ▪ Fastest option ▪ Fees apply > 	
Checks 	<ul style="list-style-type: none"> ▪ Nonurgent transactions 	<ul style="list-style-type: none"> ▪ Free for standard checks ▪ Overnight checks; fees apply > 	

We're here to help. Discover more about Schwab's move money tool and how you and your clients can benefit.

[🔒 On-demand advisor training >](#)

[🔒 Step-by-step guide to the experience for you and your clients >](#)

[What's New page to stay updated on the latest move money enhancements >](#)

For more information on move money, please contact your service team or consult the [🔒 Service Guide](#).

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